




| Basic information  |                     |
|--|---------------------|
| <b>2009/2017(BUD)</b><br>BUD - Budgetary procedure<br>Amending budget 3/2009: financial impact from the implementation of the Own Resources Decision 2007/436/EC, Euratom<br><b>Subject</b><br>8.70.01 Financing of the budget, own resources<br>8.70.60 Previous annual budgets | Procedure completed |

| Key players                   |  |  |                     |                  |
|-------------------------------|--|--|---------------------|------------------|
| European Parliament           | <b>Committee responsible</b>   |  | <b>Rapporteur</b>   | <b>Appointed</b> |
|                               | <span style="border: 1px solid red; padding: 2px;">BUDG</span> Budgets |  | HAUG Jutta (PSE)    | 24/01/2008       |
| Council of the European Union | <b>Council configuration</b>   |  | <b>Meetings</b>     | <b>Date</b>      |
|                               | Transport, Telecommunications and Energy                               |  | 2935                | 2009-03-30       |
| European Commission           | <b>Commission DG</b>   |  | <b>Commissioner</b> |                  |
|                               | Budget   |  | GRYBAUSKAITĖ Dalia  |                  |

| Key events |   |  |         |
|------------|---|--|---------|
| Date       | Event   | Reference  | Summary |
| 06/03/2009 | Commission preliminary draft budget published | COM(2009)0110<br> | Summary |
| 30/03/2009 | Council draft budget published                | 08153/2009   | Summary |
| 30/03/2009 | Draft budget approved by Council              |  |         |
| 31/03/2009 | Vote in committee                             |  | Summary |
| 01/04/2009 | Budgetary report tabled for plenary           | A6-0194/2009   |         |
| 21/04/2009 | Committee referral announced in Parliament    |  |         |
| 22/04/2009 | Decision by Parliament                        | T6-0232/2009   | Summary |
| 22/04/2009 | Results of vote in Parliament                 |                   |         |
| 22/04/2009 | End of procedure in Parliament                |  |         |
| 19/06/2009 | Final act published in Official Journal       |  |         |

| Technical information      |                           |
|----------------------------|---------------------------|
| Procedure reference        | 2009/2017(BUD)            |
| Procedure type             | BUD - Budgetary procedure |
| Procedure subtype          | Budget                    |
| Stage reached in procedure | Procedure completed       |
| Committee dossier          | BUDG/6/74135              |

| Documentation gateway                            |  |                              |                         |                         |
|--|--|------------------------------|-------------------------|-------------------------|
| <b>European Parliament</b>                       |  |                              |                         |                         |
| Document type                                    | Committee  | Reference                    | Date                    | Summary                 |
| Committee draft report                           |  | <a href="#">PE421.332</a>    | 17/03/2009              |                         |
| Budgetary report tabled for plenary, 1st reading |  | <a href="#">A6-0194/2009</a> | 01/04/2009              |                         |
| Budgetary text adopted by Parliament             |  | <a href="#">T6-0232/2009</a> | 22/04/2009              | <a href="#">Summary</a> |
| <b>Council of the EU</b>                         |  |                              |                         |                         |
| Document type                                    | Reference  | Date                         | Summary                 |                         |
| Council draft budget                             | <a href="#">08153/2009</a>   | 30/03/2009                   | <a href="#">Summary</a> |                         |
| <b>European Commission</b>                       |  |                              |                         |                         |
| Document type                                    | Reference  | Date                         | Summary                 |                         |
| Commission preliminary draft budget              | <a href="#">COM(2009)0110</a><br> | 06/03/2009                   | <a href="#">Summary</a> |                         |

| Additional information |                         |      |  |
|------------------------|-------------------------|------|--|
| Source                 | Document                | Date |  |
| European Commission    | <a href="#">EUR-Lex</a> |      |  |

| Final act  |                         |
|--|-------------------------|
| Budget 2009/0457<br><a href="#">OJ L 157 19.06.2009, p. 0021</a> | <a href="#">Summary</a> |

## Amending budget 3/2009: financial impact from the implementation of the Own Resources Decision 2007/436/EC, Euratom

PURPOSE: final adoption of amending budget No 3 of the European Union for the financial year 2009.

LEGISLATIVE ACT: Decision 2009/457/EC, Euratom.

CONTENT: the European Parliament finally adopted amending budget No 3/2009 of the European Union, in accordance with its resolution of 22 April 2009 (please see the summary of the resolution).

This amending budget covers the readjustment, with retroactive effect from 1 January 2007, of the own resources system according to Decision 2007/436/EC, Euratom of 7 June 2007.

## **Amending budget 3/2009: financial impact from the implementation of the Own Resources Decision 2007/436/EC, Euratom**

2009/2017(BUD) - 22/04/2009 - Budgetary text adopted by Parliament

The European Parliament adopted by 646 votes to 21, with 9 abstentions, a resolution aimed at approving, unamended, draft amending budget No 3 /2009 of the European Union for the financial year 2009.

The Parliament recalls that this draft amending budget covers the readjustment, with retroactive effect from 1 January 2007, of the own resources system according to Decision 2007/436/EC, Euratom of 7 June 2007.

## **Amending budget 3/2009: financial impact from the implementation of the Own Resources Decision 2007/436/EC, Euratom**

2009/2017(BUD) - 30/03/2009 - Council draft budget

On 6 March 2009, the Commission submitted to the Council preliminary draft amending budget (PDAB) No 3 to the general budget for 2009 concerning the implementation of the new Own Resources Decision No 2007/436/EC, Euratom, following its entry into force on 1 March 2009. The financing of the EU budget is readjusted in order to comply with the new provisions and the result is a change in the distribution between Member States of their own resources contributions.

Given the retroactive effect of this new Own Resources Decision from 1 January 2007 onwards, the adjustments concern the financial years 2007, 2008 and 2009. They are related to:

- the new uniform rate of call of the VAT-based own resource;
- the gross reduction in the annual GNI-based contributions for the Netherlands and Sweden;
- the revised calculation of the correction mechanism in favour of the United Kingdom;
- the impact of the new call rate of the VAT-based own resource on the GNI-based own resource contributions.

Furthermore, PDAB No 3/2009 incorporates some technical amendments to the 2009 budget structure, also stemming from the adoption of this new Own Resources Decision and its implementing rules.

On 30 March 2009, the Council established draft amending budget No 3 for the financial year 2009, as submitted by the Commission in its Preliminary draft amending budget No 3 and as set out in the technical annex to this explanatory memorandum (see Council Doc. 8153/09 ADD 1).

## **Amending budget 3/2009: financial impact from the implementation of the Own Resources Decision 2007/436/EC, Euratom**

2009/2017(BUD) - 06/03/2009 - Commission preliminary draft budget

PURPOSE: to present the preliminary draft amending budget 3/2009 on the European Union's own resources.

CONTENT: this Preliminary Draft Amending Budget No 3 to the Budget for 2009 (PDAB 3/2009) covers the implementation of the new Own Resources Decision No 2007/436/EC, Euratom (hereafter, [ORD 2007](#)), following the entry into force of ORD 2007 on 1 March 2009.

To recall, this decision has many implications on the Union's budget such as the revision of the uniform rate of call of the VAT-based resource which was fixed at 0.30% from 1 January 2007. However, according to this decision, for the period 2007-2013, the rate of call of the VAT-based own resource for Austria has been fixed at 0.225%, for Germany at 0.15% and for the Netherlands and Sweden at 0.10%.

PDAB 3/2009 takes into account the retroactive effect of ORD 2007 from 1 January 2007 onwards and therefore includes the adjustments for the financial years 2007, 2008 and 2009 related to the new provisions introduced by ORD 2007.

This PDAB also takes account of the gross reduction for the Netherlands and Sweden (this reduction is to be financed by all Member States which equals respectively EUR 605 million and EUR 150 million in 2004 prices, adjusted to current prices).

The present PDAB 3/2009 concerns the revised calculation of the 2007 and 2008 UK corrections and takes account of technical amendments related to the implementation of ORD 2007.

The following summary table shows per year and per Member State the global impact of the implementation of ORD 2007 for financial years 2007, 2008 and 2009. This global impact is the result of the sum of the amendments related to the new uniform rate of call of the VAT-based own resource, to the gross reduction in the annual GNI-based contributions for the Netherlands and Sweden, to the revised calculation of the UK correction and to the GNI-based own resource. The new amounts are as follows:

- Belgium: EUR 5 186 781 766
- Bulgaria: EUR 415 905 709
- Czech Republic: EUR 1 599 282 141
- Denmark: EUR 2 579 165 398
- Germany: EUR 19 967 989 475
- Estonia: EUR 198 804 001
- Ireland: EUR 1 806 750 134
- Greece: EUR 2 568 101 697
- Spain: EUR 11 504 619 028
- France: EUR 19 770 447 259
- Italy: EUR 16 213 415 650
- Cyprus: EUR 206 524 520
- Latvia: EUR 261 640 000
- Lithuania : EUR 362 747 822
- Luxembourg: EUR 306 999 253
- Hungary: EUR 1 077 207 494
- Malta: EUR 62 549 468
- Netherlands: EUR 3 531 308 824
- Austria: EUR 2 366 603 276
- Poland: EUR 3 890 366 043
- Portugal: EUR 670 839 989
- Romania: EUR 1 514 846 815
- Slovenia: EUR 449 693 554
- Slovak Republic: EUR 697 275 536
- Finland: EUR 1 929 000 098
- Sweden: EUR 2 076 903 816
- United Kingdom: EUR 12 520 571 074

**Total: EUR 114 736 339 840.**