Basic information

2009/2040(BUD) BUD - Budgetary procedure	Procedure completed
Amending budget 5/2009: budgeting the surplus from the implementation of the budget year 2008 **Subject** 8.70.60 Previous annual budgets	

Key players

European Parliament	**Committee responsible**	**Rapporteur**	**Appointed**
	BUDG Budgets	HAUG Jutta (PSE)	24/01/2008
Council of the European Union	**Council configuration**	**Meetings**	**Date**
	General Affairs	2938	2009-04-27
European Commission	**Commission DG**	**Commissioner**	
	Budget	GRYBAUSKAITĖ Dalia	

Key events

Date	Event	Reference	Summary
15/04/2009	Commission preliminary draft budget published	COM(2009)0177	Summary
27/04/2009	Council draft budget published	09127/2009	Summary
27/04/2009	Vote in committee		Summary
27/04/2009	Draft budget approved by Council		
29/04/2009	Budgetary report tabled for plenary	A6-0282/2009	
04/05/2009	Committee referral announced in Parliament		
06/05/2009	Decision by Parliament	T6-0356/2009	Summary
06/05/2009	Results of vote in Parliament		
06/05/2009	End of procedure in Parliament		
03/07/2009	Final act published in Official Journal		

Technical information

Procedure reference	2009/2040(BUD)
Procedure type	BUD - Budgetary procedure
Procedure subtype	Budget
Stage reached in procedure	Procedure completed
Committee dossier	BUDG/6/75655

Documentation gateway

European Parliament

Document type	Committee	Reference	Date	Summary
Committee draft report		PE423.869	23/04/2009	
Budgetary report tabled for plenary, 1st reading		A6-0282/2009	29/04/2009	
Budgetary text adopted by Parliament		T6-0356/2009	06/05/2009	Summary

Council of the EU

Document type	Reference	Date	Summary
Council draft budget	09127/2009	27/04/2009	Summary

European Commission

Document type	Reference	Date	Summary
Commission preliminary draft budget	COM(2009)0177	15/04/2009	Summary

Additional information

Source	Document	Date
European Commission	EUR-Lex	

Final act

Budget 2009/0500
OJ L 174 03.07.2009, p. 0043 Summary

Amending budget 5/2009: budgeting the surplus from the implementation of the budget year 2008

2009/2040(BUD) - 27/04/2009 - Council draft budget

On 16 April 2009, the Commission submitted to the Council preliminary draft amending budget (PDAB) No. 5 to the general budget for 2009 concerning the budgeting of the surplus resulting from the implementation of the budget year 2008.

The implementation of the budget year 2008 shows a surplus of EUR 1 796 151 821 resulting from:

a) an over-registering in revenue (+ EUR 5 613 960 482.55) divided by Title as follows:

1. Own resources: + EUR 326 117 029.94
2. Surpluses, balances and adjustments: + EUR 14 192 368.45
3. Revenue accruing from persons working with the institutions and with other Community bodies: - EUR 51 814 293.59
4. Revenue accruing from the administrative operation of the institutions: + EUR 271 768 472.49
5. Contributions and refunds in connection with Community agreements and programmes: + EUR 5 008 556 818.43
6. Interest on late payment and fines: + EUR 28 482 577.62
7. Borrowing and lending operations: + EUR 7 838 804.12
8. Miscellaneous revenue: + EUR 8 818 705.09

b) an under-spending of payment appropriations (- EUR 3 320 097 225.84) divided by heading of the Financial Framework as follows:

1. Sustainable Growth: + EUR 243 334 299.77
2. Preservation and Management of Natural Resources: - EUR 3 908 317 870.85
3. Citizenship, Freedom, Security and Justice: + EUR 91 467 907.90
4. The EU as a Global Partner: + EUR 247 161 206.30
5. Administration (All Institutions): + EUR 6 257 177.04

c) a negative balance of monetary exchange (- EUR 497 711 435.90).

The budgeting of this surplus will diminish accordingly the global contribution of the Member States to the financing of the EU budget.

On 27 April 2009, the Council established draft amending budget No. 5 for the financial year 2009, as submitted by the Commission in its preliminary draft amending budget No. 5 and as set out in the technical annex to this explanatory memorandum of the Council's draft budget (see Council doc. *9127/09* ADD 1).

Amending budget 5/2009: budgeting the surplus from the implementation of the budget year 2008

2009/2040(BUD) - 15/04/2009 - Commission preliminary draft budget

PURPOSE: to present the Preliminary Draft Amending Budget (PDAB) No 5 to the general budget 2009.

CONTENT: the present **PDAB No 5/2009** is intended to budget the surplus resulting from the implementation of the budget year 2008. As provided for in the Financial Regulation applicable to the general budget of the European Communities, under Article 15(3), it is the only subject of this PDAB and it has to be submitted within 15 days following the submission of the provisional accounts, which took place on 31 March 2009.

The implementation of the budget year 2008 shows a **surplus of EUR 1 796 151 821** (not including contributions from EFTA-EEA) which the Commission proposes to enter as revenue in the 2009 budget. The surplus results from:

- revenue for the financial year (+ EUR 121 584 382 284,55)
- payments against current year appropriations (- EUR 115 549 972 381,55)
- payment appropriations carried over to year N+1 (- EUR 3 912 336 487,46)
- EFTA appropriations carried over from year N-1 (-EUR2 324 641,86)
- cancellation of unused appropriations carried over from year N-1 (+EUR
- 187 895 817,94)
- exchange differences for the year (-EUR 497 711 435,90).

The budgeting of the surplus will diminish accordingly the global contribution of the Member States to the financing of the EU Budget. This global decrease by Member State will also be influenced by the updated own resources forecast (TOR, VAT and GNI) including the updated amount of the UK correction. In June, the Commission will present, in a separate Preliminary Draft Amending Budget, updated forecasts, which are expected to change further the amounts of the contributions by country

Amending budget 5/2009: budgeting the surplus from the implementation of the budget year 2008

2009/2040(BUD) - 06/05/2009 - Final act

PURPOSE: final adoption of amending budget No 5 of the European Union for the financial year 2009.

LEGISLATIVE ACT: Decision 2009/500/EC, Euratom.

CONTENT: the European Parliament finally adopted amending budget No 5/2009 of the European Union, in accordance with its resolution of 6 May 2009 (please see the summary of the resolution).

This amending budget covers the budgeting of the surplus resulting from the implementation of the budget for the year 2008.

The implementation of the budget year 2008 shows a surplus of EUR 1 796 151 821.

Amending budget 5/2009: budgeting the surplus from the implementation of the budget year 2008

2009/2040(BUD) - 06/05/2009 - Budgetary text adopted by Parliament

The European Parliament adopted by 648 votes to 13, with 9 abstentions, a resolution approving, unamended, the draft amending budget No 5/2009 of the European Union.

Parliament recalls that this draft amending budget covers the budgeting of the surplus resulting from the implementation of the budget for the year 2008.