

## Basic information

**2023/0167(COD)**

COD - Ordinary legislative procedure (ex-codecision procedure)  
Directive

Retail investor protection rules

Amending Directive 2009/138 [2007/0143\(COD\)](#)

Amending Directive 2009/65 [2008/0153\(COD\)](#)

Amending Directive 2011/61 [2009/0064\(COD\)](#)

Amending Directive 2014/65 [2011/0298\(COD\)](#)

Amending Directive 2016/97 [2012/0175\(COD\)](#)

### Subject

2.50.03 Securities and financial markets, stock exchange, CIUTS,  
investments

2.50.05 Insurance, pension funds

### Legislative priorities

[Joint Declaration 2023-24](#)

Awaiting Parliament's position in 1st reading

## Forecasts

14/09/2026

Indicative plenary sitting date, 1st reading